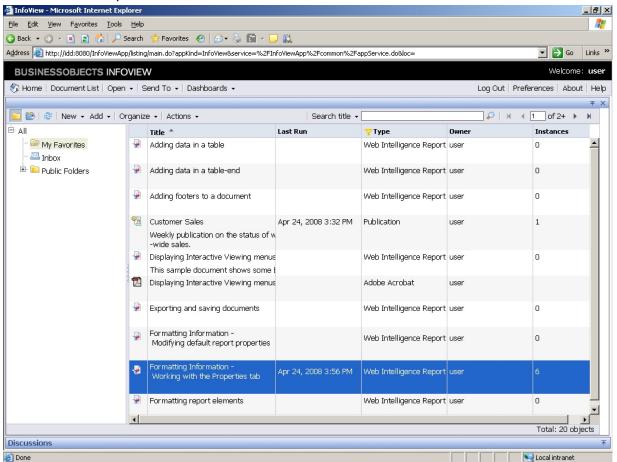


Procedure

1. Start the transaction using the menu path or transaction code.

Document history



2. Press [Enter] to continue.

When you view scheduled instances of documents, you can choose to view the latest instance, or historical instances. Most often, you will want to view the most recent information available to you. Double-click or right-click and select view will open the most recent scheduled version of the document.

Sometimes you need to make business decisions based on historical data. In this case, you can view data from a document by looking at historical instances. This is useful if you want to view previously run instances and compare data from the documents over time.

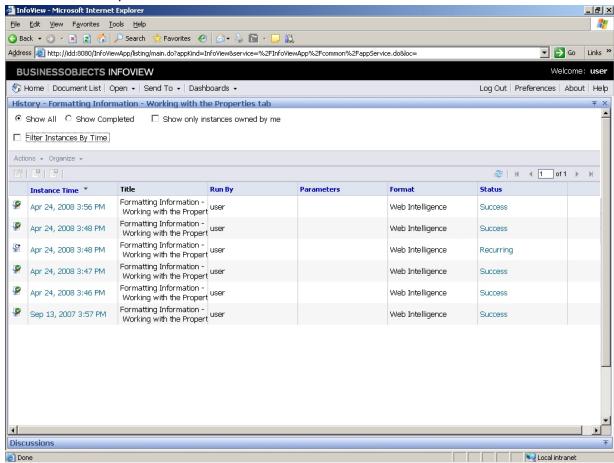
Note: There is no History selection for objects that cannot be scheduled.

You want to view the history on the report, *Formatting Information*. In the application you would normally right-click inside the *Formatting Information* cell. In this exercise, the right mouse button has been pressed for you.

Press [Enter] to continue.

3. Click on the **History** list item.

Document history



4. Press [Enter] to continue.

The history page lists all the details surrounding each scheduled instance, such as when the instance was run.

You can sort the instances in different ways by clicking the Instance Time, Run By, or the Status column headings.

Note: The information that is available depends on the type of object that you are viewing. For example, the history page for Desktop Intelligence documents includes Arguments instead of Parameters, and the history page for object packages includes fewer columns.



Press [Enter] to continue.

5. Click the **Filter Instances By Time** option.

You can filter the list to view only instances that you have scheduled. To do this, select *Show only instances owned by me*. You can also filter instances by time.

6. Click the drop-down arrow to the right of the **hour** selection.

On this screen, you can create and modify the time and data filter. If you need to change the date range, type directly in the date field, or select a date from the calendar icon.

Once you have set the time and date, click Apply Filter. The list of instances is then filtered to the specified time range.

- 7. Select **3** from the drop-down list.
- 8. Click the drop-down arrow to the right of the **minute** selection.
- 9. Click to scroll **down**.
- 10. Select **48** from the drop-down list.
- 11. Click the **calendar** option button.
- 12. Click on 8 from the calendar list.
- 13. Click **Apply Filter**.
- 14. Click the **Filter Instances By Time** option.

Only instances that occurred between 3:48 PM on April 8, 2008 and 4:03 PM on April 24, 2008 now appear in the history list.

You remove the filter by clearing the filter selection.

15. Press **[Enter]** to continue.

If a report instance does not run successfully, the instance will fail and you will not be able to view it. Failed instances will appear in the list of historical instances, with a status of Failed.

If you want to only view successful instances, you can select the option *Show completed*. This will filter any failed instances or instances in the process of being run from the list.

Press [Enter] to continue.

16. Click to **refresh**.

You can refresh the historical list of instances using the Refresh button. This will update the list with any instances currently being run.

17. Click the **Success** link.

Click the status of an instance to get more information.

18. Click Back.

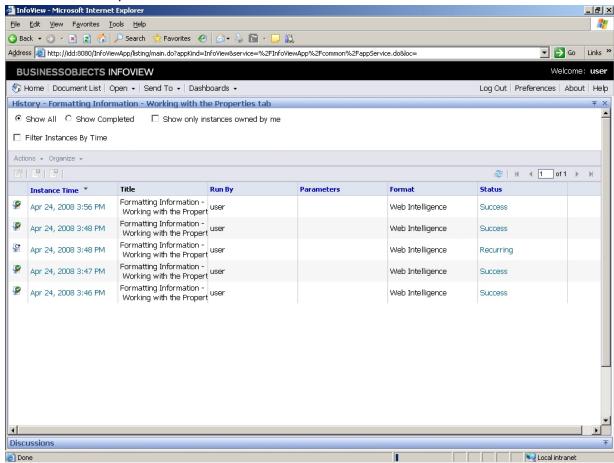
On the history status page, you can see information about the report, such as alerts or parameters, if applicable.

19. Click anywhere on this **2007 Formatting Information** row.

You can delete unwanted instances.

- 20. Click on the **Organize** drop-down menu.
- 21. Click **Delete**.
- 22. Click **OK**.

Document history

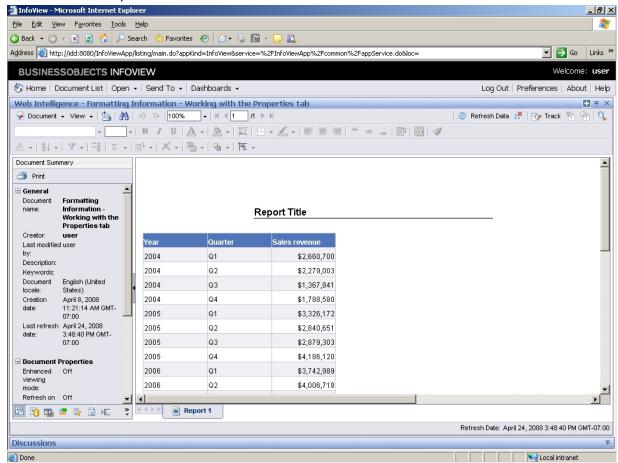


23. Click the Apr 24, 2008 3:48 PM link.

The unwanted instance is now removed.

To view a specific instance from the past, click on the time of the historical instance.

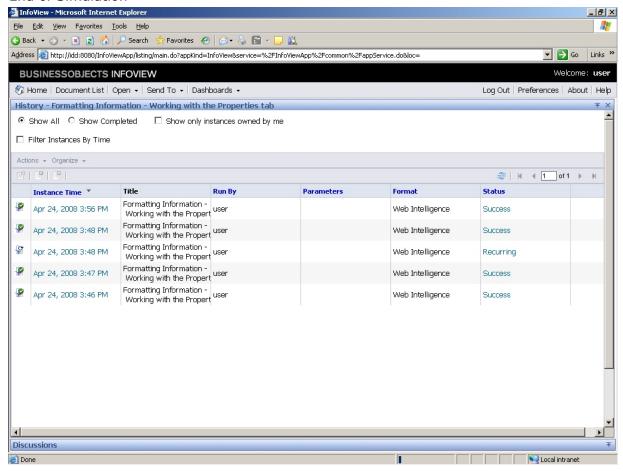
Document history



24. Click **exit** ×.

The instance will open. This report contains data from the time the instance was run. Closing the document will return you to the last viewed screen.

End of Simulation



25. End of simulation.